



Global (Keyword) Search

Dashboard

Product Catalog

Document
Repository

Email (3)

Accounts

Prospects

Leads

Opportunities

Activities

Org Chart

Work Flow

Contacts

Calendar

Reports

New Contact

Delete Contact

Search Contacts

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z | View All Contacts

	ID ▼	Name ▼	Title ▼	Employee Responsible ▼	Contact Phone ▼	Account Name ▼	Address ▼	Notes
<input type="checkbox"/>	032	Samantha Duller	Chief Technology O...	Rebecca Miller	773 555 5254	Deloitte Consulting ...	22 N. Broadway, M...	<div>Email Call Schedule a Meeting New Org Chart</div>
<input type="checkbox"/>	124	Jeffredy Daly	Chief Technology O...	Rebecca Miller	775 564 4466	Deloitte Consulting ...		<div>Call</div>
<input type="checkbox"/>	077	Megan Drew	Sales Representative	Greg Olsen	773 567 1112	Drew and Associate...		
<input type="checkbox"/>	022	Yun Deng	President and CEO	Demi Brendan	315 990 2200	Deng Tech		

Notes

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Monday 10.11.2010 at 2:45pm
Laura Jones via Facebook ▼

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Monday 10.11.2010 at 12:11am
Kristina Rupert via Twitter ▼

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Friday 10.08.2010 at 1:22pm
Jenny Campbell via LinkedIn ▼

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Social Media Options

Phone Book PHONE ▼

Address Book CHAT ▼

TODAY'S ACTIVITIES ▲

Options

Options/settings - dropdown menu. This menu will include items such as video chat camera settings, font settings, chat specific options, phone specific options, etc.

BRANDING



Your Sales Target

Global (Keyword) Search

Dashboard

Product Catalog

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Repository

Email (3)

Accounts

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Work Flow

Contacts

Calendar

Reports

October, 12 2010

August	10	2008
September	11	2009
October	12	2010
November	13	2011
December	14	2012

Search Calendar

		Tuesday	Wednesday	Thursday	Friday	Saturday
	27	28	29	30	1	2
3	4	5	6	7	8	9
	3 Events					
10	11	12 Today	13	14	15	16
		2 Events				
17	18	19	20	21	22	23
24	25	26	27	28	29	30
	3 Events	4 Events		6 Events		
31	1	2	3	4	5	6

Vacation Reminder Appointment

Tuesday, October, 26 2010

Wednesday, October, 27 2010

Thursday, October, 28 2010

August	25	2008
September	26	2009
October	27	2010
November	28	2011
December	29	2012

Activities
Appointments
Reminders
Link to 360 View - Prospect - Account
Schedule, Re-schedule capabilities
Drag-and-drop events

SOCIAL MEDIA



Monday 10.11.2010 at 2:45pm
Laura Jones via Facebook ▼

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Friday 10.08.2010 at 1:22pm
Jenny Campbell via LinkedIn ▼

Cras commodo iaculis dictum. In hac

Social Media Options

Phone Book **PHONE** ▼

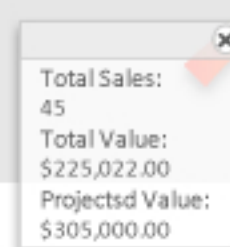
Address Book **CHAT** ▼

TODAY'S ACTIVITIES ▲

Options

NOTES: Dashboard - Calendar

Options/settings - dropdown menu. This menu will include items such as video chat camera settings, font settings, chat specific options, phone specific options, etc.



- Leads
- Opportunities
- Activities
- Org Chart
- Work Flow
- Contacts
- Calendar
- Reports

The screenshot shows a CRM application interface. At the top, there is a search bar with the text 'Search Accounts' and a magnifying glass icon. Below the search bar is a table with columns: 'Address', 'Employee Resp', 'City', and 'Country'. The table has several rows of data. A modal window is open in the foreground, titled 'Account Name'. It contains a placeholder icon (a square with an 'X') and the text 'Additional Account Information and options on record click...'. At the bottom of the modal, there are links: 'Email | Call | Quote | Order'.

The screenshot shows a web application window titled "Work Flow". At the top, there is a search bar labeled "Search Work Flow Items" with a magnifying glass icon and a close button. Below the search bar is a table with three columns: "Subject", "Requested by", and "Due Date". The table contains several rows, with the first five rows having the text "Subject", "Requested by", and "Due Date" respectively. A context menu is open over the first row, displaying the text "Work Flow Item", "Additional Work Flow Information and options on record click...", and a "Reschedule" button at the bottom right.

Work Flow Item

Additional Work Flow Information and options on record click...

Reschedule

Fall Back: 23%

First Appointment: 100%

Info Gathering: 100%

Presenting: 60%




Verbal Close: 30%

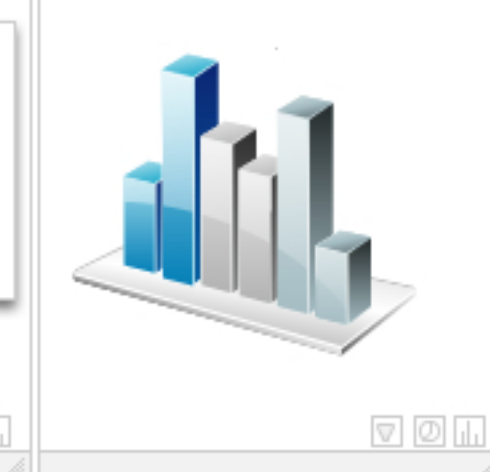
Close: 20%

Graph hover
additional information

Fall Back: 29%

+ link

Navigation icons:   



Cu	Activity Detail
Cu	Additional Activity Details and options
	Option

Search Social Media		
Feeds		Search Results / Selected Feed
	Monday 10.11.2010 at 2:45pm Laura Jones via Facebook (icon) Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis dignissim velit ac enim lacinia blandit. Pellentesque eu nisl metus. Sed cursus risus eget tellus sagittis vitae laoreet dolor rhoncus.	▼ ✕
	Monday 10.11.2010 at 12:11am Kristina Rupert via Twitter (icon) Ut malesuada commodo sem, eget laoreet quam placerat ultrices. Nullam gravida sollicitudin ligula, id commodo orci laoreet pharetra.	▼ ✕
	Friday 10.08.2010 at 1:22pm Jenny Campbell via LinkedIn (icon) Cras commodo iaculis dictum. In hac... Neque porro quisquam est qui dolore ipsum quia dolor sit amet, consectetur,	▼ ✕
Social Media Options		
Phone Book	PHONE	▼
Address Book	CHAT	▼
TODAY'S ACTIVITIES		▲
Options		

Options/settings - dropdown menu. This menu will include items such as video chat camera settings, font settings, chat specific options, phone specific options, etc.

BRANDING



SOCIAL MEDIA ▼

NOTES: [Email](#) | [Phone](#) | [Chat](#)

Phone Book

PHONE ▲

L1

Hold

Conf

X-Fer

L2

1-773 - 555 - 2525

1

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4

5

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7

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9

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0

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Dial ▲

Associate Name

Customer Name

Video

Video

Stop Video

Stop Video

Phone Options

Address Book

CHAT ▲

Associate Name

Customer Name

Video

Avatar

Stop Video Chat

Start Video Chat

Customer: Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nulla vel nulla ut nibh ornare fringilla. Praesent quis nibh neque. Maecenas vel sem lacus, ut scelerisque neque. Aliquam et euismod lectus. Curabitur laculis pharetra tellus. In vulputate ultrices rutrum.

12:23:19 pm 09.17.2010.

Associate: Welcome customer. How may I help? 12:22:55 pm 09.17.2010.

Customer: Hi. Could you help me with this? 12:22:19 pm 09.17.2010.

Font Options

Associate: Here is the information...

SEND

Chat Options

Options/settings - dropdown menu. This menu will include items such as video chat camera settings, font settings, chat specific options, etc.

Global (Keyword) Search

Dashboard

Product Catalog

Document Repository

Email (3)

Inbox

Outbox

Trash

Drafts

Re: Quote Req...

New Message...

Search Results

New / Compose

Check / Refresh

Delete

Reply ▼

Forward ▼

Search Mail

<input type="checkbox"/>	From ▼	Subject ▼	Date ▼
<input type="checkbox"/>	Sender	Subject	Date
<input type="checkbox"/>	Sender	Subject	Date
<input type="checkbox"/>	Sender	Subject	Date
<input type="checkbox"/>	Sender	Subject	Date
<input type="checkbox"/>	Sender	Subject	Date
<input type="checkbox"/>	Sender	Subject	Date
<input type="checkbox"/>	Sender	Subject	Date

Subject: Email Subject

From: Sender@emailaddress.com more...

To: Recipient@emailaddress.com more...

Delete

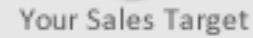
Reply ▼

Forward ▼

Attachments: [document.doc](#), [document.pdf](#)

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Mauris non libero sapien. Vivamus sed justo vitae justo ultrices suscipit. Aliquam aliquet elit et dolor semper a venenatis ante blandit. Suspendisse ac eleifend nulla. Aliquam sem sapien, mattis vestibulum sodales sed, rhoncus vel turpis. Curabitur eget mauris quis augue ullamcorper malesuada eget vel lacus. Fusce iaculis mi sed neque venenatis venenatis. Donec adipiscing lacus orci, at pharetra nunc. Fusce augue dui, commodo eget accumsan nec, faucibus ultrices metus. Quisque sit amet nisi libero. Aenean rutrum egestas lectus commodo hendrerit. Nam vel purus sit amet augue rutrum mollis. Sed vitae turpis mauris, ac ullamcorper magna. Integer placerat dapibus magna et vestibulum. Nulla eget dolor velit.

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SOCIAL MEDIA

Phone Book

PHONE

L1

Hold

Conf

X-Fer

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1-773 - 555 - 2525

L2

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5

6

7

8

9

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Dial

Associate Name

Video

Stop Video

Customer Name

Video

Stop Video

Phone Options

Address Book

CHAT

Associate Name

Video

Stop Video Chat

Customer Name

Avatar

Start Video Chat

Customer: Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nulla vel nulla ut nibh ornare fringilla. Praesent quis nibh neque. Maecenas vel sem lacus, ut scelerisque neque. Aliquam et euismod lectus. Curabitur laculis pharetra tellus. In vulputate ultrices rutrum.

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Associate: Here is the information...

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Chat Options

Options/settings - dropdown menu. This menu will include items such as video chat camera settings, font settings, chat specific options, etc.

SOCIAL MEDIA ▲

Search Social Media 🔍

Feeds 📄 Search Results 📄

Monday 10.11.2010 at 2:45pm
Laura Jones via Facebook (icon) ▼
Lorem ipsum dolor sit amet, consectetur adipiscing elit. Duis dignissim velit ac enim lacinia blandit. Pellentesque eu nisl metus. Sed cursus risus eget tellus sagittis vitae laoreet dolor rhoncus.

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Kristina Rupert via Twitter (icon) ▼
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🔍 Social Media Options

SOCIAL MEDIA ▲

Search Criteria 🔍

Feeds 📄 Search Results 📄

▼

Fusce accumsan neque sed dui vulputate molestie.

▼

Sed vitae tortor lorem, vehicula bibendum eros.

▼

Sed eget neque vel dolor semper lacinia vitae nec arcu.

▼

In lobortis lorem sed ligula vulputate egestas interdum urna tincidunt.

▼

Proin nec lacus vitae lorem pharetra rhoncus.

▼

Aliquam elementum tellus at sem pharetra at sodales justo vestibulum.

▼

Vivamus iaculis risus feugiat nisl laoreet porta.

🔍 Social Media Options

Chat Attendees

John Smith
Customer
Samantha Roosevelt
Accounting
Sales Rep
Myself
Tori Mood
Customer
Georgia Smith
Customer

Address Book

CHAT ▲

Customer: Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nulla vel nulla ut nibh ornare fringilla. Praesent quis nibh neque. Maecenas vel sem lacus, ut scelerisque neque. Aliquam et euismod lectus. Curabitur laculis pharetra tellus. In vulputate ultrices rutrum.
12:23:19 pm 09.17.2010.
Associate: Welcome customer. How may I help? 12:22:55 pm 09.17.2010.
Customer: Hi. Could you help me with this?
12:22:19 pm 09.17.2010.

🔍 Font Options

Associate: Here is the information... | SEND

🔍 Chat Options

🔍 Collaboration Options
Share My Screen

🔍 Associate Name ✕

Video

Stop Video Chat

🔍 Customer Name ✕

Video

Stop Video Chat

🔍 Partner Name ✕

Video

Stop Video Chat

🔍 Coworker Name ✕

Video

Stop Video Chat

Video Chat ▼